

PROBATE CALENDAR NOTES

August 14, 2020

8:30 AM, Department 40

Placer County Superior Court

UPDATED August 11, 2020, 9:15 AM

All current local court COVID-19 information is at <http://www.placer.courts.ca.gov/general-covid-19.shtml>. In particular, please note:

Local Rule 10.28, "Remote Appearances—COVID-19 State of Emergency Temporary Rule," enacted April 6, 2020, requires remote telephone appearances for most court hearings. See Local Rule 10.28 for more details.

Local Rule 10.27, "eDelivery," requires electronic filing of documents by attorneys and represented parties. *Due to possible delays in processing new filings, it is recommended all papers be filed at the earliest opportunity.*

These calendar notes are provided pursuant to Local Rule 80.1.4 for the probate calendar set for hearing **August 14, 2020, 8:30 AM, in Department 40**, Commissioner Michael A. Jacques, presiding. Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court.

Updated notes may be posted at any time. Notes will generally be updated the court day prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0009300 Romero Family Trust-In Re the Matter of the

Clarification is requested: account was approximately one-year out of date when filed, without explanation.

2. S-PR-0009340 Marks, Margareth F.-In Re the Estate of

Petition for final distribution is recommended for approval as prayed.

3. S-PR-0009459 Wise, Brenda Kay - In Re Estate of

Petition to administer estate (intestate) (Brown)

Appearance is required for continued hearing on petition to administer estate.
Current status is needed.

Petition to administer estate (testate) (Pickett)

Appearance is required for continued hearing on petition to administer estate.
Current status is needed.

Will contest (Brown)

Appearance is required for continued hearing on will contest.
Current status is needed.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

4. S-PR-0009883 Watkins, Nathan Patrick - In re the Estate of

Missing sufficient notice of hearing. Use of mandatory form DE-115 is required, C.R.C. 7.101(a). Notice filed June 8 does not substantially conform to Prob.C. § 1211. Notice filed June 8 erroneously states the court will issue a tentative ruling; no tentative ruling is issue for matters on the probate calendar, Local Rule 80.1.4.

Missing 30 days' personal service of notice of hearing with copy of the petition to executor Catherine Vu, Prob.C. § 851(a)(1). Vu has not waived service.

Missing 15 days' service of notice of hearing with copy of the petition to Vinh Watkins, Thorben Watkins, Prob.C. § 851(b)(1).

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

5. S-PR-0009893 Wright, Linda J.; In re the estate of

Petition for final distribution is recommended for approval as prayed.

6. S-PR-0009928 Kerecman, Mary Rosan - In re the Estate of

Personal appearance of petitioner and of counsel for petitioner are required for continued hearing on petition to administer estate.

It is recommended this matter be dropped from calendar. This petition has now been on calendar six times. Petitioner should show why this matter should not be dropped. Despite counsel appearing at three prior hearings, nothing new has been filed since October 2019 and no calendar notes have been resolved. In fact, other than the initial petition, nothing at all has been filed in the case (no notice, no publication, no Duties form, etc.).

Missing notice of hearing. Missing service of notice of hearing. Missing publication of notice of hearing.

Missing original will, Prob.C. § 8200(a). Will is not self-proving: witnesses did not execute any declaration or affidavit. Missing proof of will.

Note: missing signed duties form (DE-147). Clerk cannot issue letters until signed duties form is filed, C.R.C. 7.150.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

7. S-PR-0009984 Hatoum, Fayez-In re the Estate of

Petition for final distribution is recommended for approval as prayed.

8. S-PR-0010113 Farrell, Robert Leland; In re the estate of

Spousal property petition is recommended for approval as prayed.

9. S-PR-0010114 Hope L Burr Liv Trust - In re the

Petition to determine trust property is recommended for approval as prayed.

10. S-PR-0010170 Freeland, Ricky Marvin - In re the estate of

Petition to administer estate is recommended for approval as prayed.

11. S-PR-0010171 Dunson, Arlan Ray - In re the Estate of

Clarification is needed: Attachment 7 refers to an undivided one-half interest in property; Attachment 7a does not make reference to any fractional interest.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

12. S-PR-0010172 Slater, Edward J. - In re the Estate of

Missing proof of will. Will is not self-proving: witnesses did not executed any affidavit or declaration.

Missing declaration concerning beneficiary trust or authenticated copy of beneficiary trust. Local Rule 80.2.1; see also Prob.C. § 1208(b).

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

13. S-PR-0010192 Christine Parr Liv Trust; In re the

Appearance is required for continued hearing on trustee account.

Missing written objections by Noah Mackenzie, previously ordered filed by July 31, 2020.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

14. S-PR-0010195 Rubin, Sander - In re the Estate of

Petition to administer estate is recommended for approval as prayed.

15. S-PR-0010309 Mireles, Edward J. - In Re the Estate of

Missing proof of will. Lack of available subscribing witness(es) does not excuse the requirement for proof of the will. Prob.C. § 8221.

Missing declaration concerning beneficiary trust or authenticated copy of beneficiary trust. Local Rule 80.2.1; see also Prob.C. § 1208(b).

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

16. S-PR-0010310 Sponsler Rev Trust; In re the

Petition for review of and to disapprove trustee account and for other relief (Stine)

Appearance is required for continued hearing on petition for review of and to disapprove trustee account and for other relief.

Trustee account and petition to approve fees and for other relief (Fischer)

Appearance is required for hearing on trustee account and petition to approve fees and for other relief.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

17. S-PR-0010333 Dominguez, Anthony Victor – In re the estate of

Missing service of notice of hearing on petition re real property succession to decedent's daughters Marie Dominguez and Sandra Dominguez.

18. S-PR-0010344 Anderson Fam Trust - In re the

Trustee accounts and petition to approve final distribution is recommended for approval as prayed.

19. S-PR-0010346 Both, Jeffrey W. - In re the Estate of

Missing proof of publication of notice of hearing to administer estate.

20. S-PR-0010351 Toni Anne Vager Rev Liv Trust - In re the

Missing notice of hearing on mandatory Judicial Council form DE-115. The relief requested in this petition falls within Prob.C. § 850(a)(3)(B), and use of the mandatory form is required. C.R.C. 7.101. Notice filed July 20 omits the information required by Prob.C. § 851(c)(1) & (e).

Missing verification to petition, Prob.C. § 1021.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

21. S-PR-0010357 Biner, David Allen; In re the estate of

Spousal property petition is recommended for approval as prayed.

22. S-PR-0010396 Scholten, Richard Daniel - In Re the Estate of

Missing proof of publication of notice of hearing.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.